



**BEAUTY CHINA HOLDINGS LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Company Registration No. 118384)

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**CLARIFICATIONS TO THE ARTICLES IN THE STRAITS TIMES  
AND THE BUSINESS TIMES DATED 22 APRIL 2009**

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The Board of Directors (the "Board") of Beauty China Holdings Limited (the "Company") refers to the articles "Beauty China investors propose right issue" in The Straits Times (the "ST Article") and "Beauty China gets rights issue proposal" in The Business Times (the "BT Article"), both dated 22 April 2009.

The proposed Rights Issue Price per Right Share was reported as 45 cents in the ST Article and 0.45 cents in the BT Article.

The Board wishes to clarify that the Rights Issue Price per Right Share proposed by the Investors is S\$0.045, subject to the negotiations between the Company and the Investors and the conditions precedent to the Proposed Investment, as disclosed in the Company's announcement dated 21 April 2009.

Terms defined in the Company's announcement dated 21 April 2009 have the same meanings when used in this announcement.

**The Company wishes to advise investors to refer to the Company's announcements as primary source of information and to exercise caution when reading materials which have not been announced by the Company via SGXNET. The Company will keep shareholders informed and updated on material developments of the Company as and when appropriate.**

**ON BEHALF OF THE DIRECTORS**

Wong Hon Wai  
Chairman  
22 April 2009